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seattle pacific university

Student Financial Services | 3307 Third Avenue West, Seattle, Washington 98119-1922 | T 206 281 2061 / 800 737 8826 | F 206 281 2835 | www.spu.edu/depts/sfs

2008 - 2009 UNTAXED INCOME FORM

STUDENT NAME: _____ SPU ID: _____

Please list below all 2007 income earned or received in the following categories. **Do not leave any blank spaces. If an answer is zero or does not apply, enter 0.**

	Parent(s)	Student/Spouse
Earned income credit from IRS Form 1040 – line 66a; 1040A – line 40a; 1040EZ – line 8a.		
Additional child tax credit from IRS Form 1040 – line 68 or 1040A – line 41.		
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.		
Social Security benefits received for all household members.		
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d codes D,E,F,G,H, and S.		
Untaxed portions of IRA distributions from IRS Form 1040 – lines 15a minus 15b or 1040A – line 11a minus 11b. Exclude rollovers. If negative, enter a zero here.		
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-total of lines 28 plus 32 or 1040A – line 17.		
Child support received for all children. Do not include foster care or adoption payments.		
Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b.		
Foreign income exclusion from IRS Form 2555 – line 45 or 2555EZ – line 18.		
Untaxed portions of pensions from IRS Form 1040 – lines 16a minus 16b or 1040A – lines 12a minus 12b. Exclude rollovers. If negative, enter a zero here.		
Credit for federal tax on special fuels from IRS Form 4136 – line 17 – non-farmers only.		
Housing, food, and other living allowances provided to members of the military, clergy, and others (including cash payments and cash value of benefits reported on the W-2 Form, box 14)		
Veterans' non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.		
Any other untaxed income or benefits not reported, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). Do not include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements (e.g., cafeteria plans).		
Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form. (Support includes money, gifts, housing, food, clothing, car payments or expenses, medical and dental care, and college costs paid for on your behalf, except support from your parents.)	XXX.XX	
TOTAL		

By signing this verification statement, we attest that all information reported on this form is true and complete to the best of our knowledge. If asked, we agree to submit documentation supporting the information provided on this form.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to prison, or both.

Student Signature	Date	Phone	Email
Parent Signature	Date	Phone	Email