



Please complete in blue or black ink if possible. Typed signatures will not be accepted.

Student Financial Services

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SPU.EDU/SFS

## 2022 - 2023 INDEPENDENT STUDENT INCOME AND NON-TAX FILER STATUS FORM

STUDENT NAME: \_\_\_\_\_ SPU ID: \_\_\_\_\_

Note: FAFSA applicants must submit tax information from **two** years prior—in this case, **2020**.

### **SECTION ONE: Verification of Nonfiling** (submit a Verification of Non-filing Letter)

You indicated on your FAFSA that you did not file a 2020 tax return. You must provide a verification of non-filing Letter from the IRS. You can request one at [www.irs.gov](http://www.irs.gov), click “Get a tax transcript” from the Tools menu. Click “Get Transcript ONLINE” and follow the prompts to request a Verification of Non-filing Letter and receive a PDF. You will need to register with the IRS to use this online service. You may also submit Form 4506-T to the IRS and select option #7. The IRS will mail a verification of Non-filing Letter within 10 business days from when the IRS receives the form. **When submitting the transcript please include your name and SPU ID number! If you are unable to obtain this, please contact Student Financial Services for assistance.**

**\*\*\*ATTACH THE VERIFICATION OF NON-FILING LETTER TO THIS FORM\*\*\***

### **SECTION TWO: Wages (W-2)** (check the appropriate box below)

Check here if you did not work and had no income earned from work during **2020**.

OR

Check here if you did work and earned W-2 income from work during **2020**.

*Please complete the table below using information found on your **2020** federal tax return and W-2 forms.*

**\*\*\*ATTACH COPIES OF YOUR W-2S TO THIS FORM\*\*\***

Student Name on W-2 (Box e)	W-2 Box 1 Amount	W-2 Boxes 12a-12d (only codes <u>D</u> *, E, F, G, H, & S) *not DD Total Amount	W-2 Box 14 Housing or Living Allowance Total Amount
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$

If additional space is needed to report W-2 earnings, please use the reverse side of this form.

OR

If you did not receive a W-2, but did work in **2020** please provide source of income and amount:

Source: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

By signing this verification statement, I attest that all information reported on this form is true and complete to the best of my knowledge. If asked, I agree to submit documentation supporting the information provided on this form.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both**

\_\_\_\_\_  
Spouse Signature Date Phone Email