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2025-2026 IRS Tax Return Transcript Instructions

Tax transcripts for electronically filed tax returns will be available approximately three weeks after filing; transcripts for paper returns will be available approximately 6-8 weeks after filing.

<u>Note</u>: FAFSA applicants must submit tax information from <u>two</u> years prior—in this case, <u>2023</u>.

IRS Tax Return Transcript

A 2023 IRS Tax Return Transcript may be obtained through:

- <u>Get Transcript by Mail</u> Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- <u>Get Transcript Online</u> Go to <u>www.irs.gov</u>, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript is displayed online upon successful completion of the IRS's two-step authentication.
- <u>Automated Telephone Request</u> 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- <u>Paper Request Form</u> IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

When submitting the transcript to SPU, please include the student's name and SPU ID number!