

## 2026-2027 PARENT TAX INFORMATION

STUDENT NAME: \_\_\_\_\_ SPU ID: \_\_\_\_\_

Who is completing the form? Select one of the following: \_\_\_\_\_

PARENT/PARENT SPOUSE NAME: \_\_\_\_\_

\*One form is required per parent listed on the FAFSA\*

### 1. TAX & INCOME INFORMATION

- ☐ 1. I'm attaching a copy of my **2024 U.S. Federal Tax Return Transcript(s)** downloaded from the IRS. Instructions at [spu.edu/forms](https://spu.edu/forms).
- ☐ 2. I'm attaching a copy of my **2024 U.S. Federal Tax Return** prepared by a professional OR a signed copy filed electronically with IRS Form 8879 attached.
- ☐ 3. I will not file and am not required to file a 2024 income tax return with the IRS.  
☐ I was not employed, and I had no income earned from work in 2024.  
  
☐ I was employed in 2024. List the names of all employers, the amount earned from each employer in 2024, and whether an IRS W-2 form is provided. List every employer even if the employer did not issue an IRS W-2 form. **Provide copies of all 2024 W-2 forms.**

*\*Only complete table below if you did not file a 2024 income tax return\**

Employer(s)	Annual Amount Earned in 2024	W-2 Attached
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No

### 2. SIGNATURE

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both.**

Parent Signature \_\_\_\_\_ Email \_\_\_\_\_ Date \_\_\_\_\_

Parent Spouse Signature (if applicable) \_\_\_\_\_ Email \_\_\_\_\_ Date \_\_\_\_\_

**Please allow 10-15 business days for processing.**