

2026-2027 PARENT TAX INFORMATION

STUDENT NAME: _____ SPU ID: _____

Who is completing the form? Select one of the following: _____

PARENT/PARENT SPOUSE NAME: _____

One form is required per parent listed on the FAFSA

1. TAX & INCOME INFORMATION

- 1. I'm attaching a copy of my **2024 U.S. Federal Tax Return Transcript(s)** downloaded from the IRS. Instructions at spu.edu/forms.
- 2. I'm attaching a copy of my **2024 U.S. Federal Tax Return** prepared by a professional OR a signed copy filed electronically with IRS Form 8879 attached.
- 3. I will not file and am not required to file a 2024 income tax return with the IRS.
 - I was not employed, and I had no income earned from work in 2024.
 - I was employed in 2024. List the names of all employers, the amount earned from each employer in 2024, and whether an IRS W-2 form is provided. List every employer even if the employer did not issue an IRS W-2 form. **Provide copies of all 2024 W-2 forms.**

Only complete table below if you did not file a 2024 income tax return

| Employer(s) | Annual Amount Earned in 2024 | W-2 Attached |
|-------------|------------------------------|--|
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No |

2. SIGNATURE

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both.

Parent Signature _____ Email _____ Date _____

Parent Spouse Signature (if applicable) _____ Email _____ Date _____

Please allow 10-15 business days for processing.