

2026-2027 STUDENT SPOUSE TAX INFORMATION

STUDENT NAME: _____ SPU ID: _____

SPOUSE NAME: _____

Your student's FAFSA has been selected by the Federal Student Aid processor for a review process called verification. Therefore, financial aid program regulations (34 CFR, Part 668) require SPU to check the accuracy of information provided on your student's 2026-27 FAFSA and send to the Federal Student Aid processor any necessary corrections identified in the verification process. Your student's current aid offer is not final, and all need-based student aid cannot be disbursed until verification has been completed.

1. TAX & INCOME INFORMATION

- ☐ 1. I'm attaching a copy of my **2024 U.S. Federal Tax Return Transcript(s)** downloaded from the IRS. Instructions at spu.edu/forms.
- ☐ 2. I'm attaching a copy of my **2024 U.S. Federal Tax Return** prepared by a professional OR a signed copy filed electronically with IRS Form 8879 attached.
- ☐ 3. I will not file and am not required to file a 2024 income tax return with the IRS.
☐ I was not employed, and I had no income earned from work in 2024.
☐ I was employed in 2024. List the names of all employers, the amount earned from each employer in 2024, and whether an IRS W-2 form is provided. List every employer even if the employer did not issue an IRS W-2 form. **Provide copies of all 2024 W-2 forms.**

Only complete table below if you did not file a 2024 income tax return

Employer(s)	Annual Amount Earned in 2024	W-2 Attached
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No

2. SIGNATURE

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both.

Spouse Signature	Email	Date

Please allow 10-15 business days for processing.