



Student Financial Services

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2013 - 2014 UNTAXED INCOME FORM

STUDENT NAME: _____ SPU ID: _____

Please list below all 2012 income earned or received in the following categories. **Do not leave any blank spaces. If an answer is zero or does not apply, enter "0".**

	Parent(s)	Student/Spouse
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d codes D, E, F, G, H, and S.		
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 plus line 32 or 1040A—line 17.		
Child support received for all children. Do not include foster care or adoption payments.		
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.		
Untaxed portions of IRA distributions from IRS Form 1040—lines 15a minus 15b or 1040A—line 11a minus 11b. Exclude rollovers. If negative, enter a zero here.		
Untaxed portions of pensions from IRS Form 1040—lines 16a minus 16b or 1040A—lines 12a minus 12b. Exclude rollovers. If negative, enter a zero here.		
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments or cash value of benefits reported on the W-2 Form, box 14). Don't include the value of on-base military housing or the value of a basic military allowance for housing.		
Veterans' non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.		
Other untaxed income not reported in items 44a through 44h, such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040—line 67. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.		
Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form. (Support includes money, gifts, housing, food, clothing, car payments or expenses, medical and dental care, and college costs paid for on your behalf, except support from your parents, unless the support is provided by a non-custodial parent that is not a part of a child support agreement.)	XXX.XX	
Total		

By signing this verification statement, we attest that all information reported on this form is true and complete to the best of our knowledge. If asked, we agree to submit documentation supporting the information provided on this form.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both.

Student Signature	Date	Phone	Email
Parent Signature	Date	Phone	Email