



Student Financial Services

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2013 - 2014 STUDENT/SPOUSE ASSET CONFIRMATION FORM

STUDENT NAME: _____ SPU ID: _____

This form is to confirm the student assets listed on your 2013 – 2014 Free Application for Federal Student Aid (FAFSA). Please list the total market value of all your assets at the time you *originally* completed your FAFSA. **Please do not leave any blank spaces; if an answer is zero or does not apply, enter "0".**

	VALUE		NET WORTH
Cash, Savings and Checking Accounts		=	

Investments

	VALUE	DEBT	
Trust Funds		XXX.XX	
Stocks, Bonds and Mutual Funds		XXX.XX	
Certificates of Deposit/Money Market Funds		XXX.XX	
Commodities/Precious Metals		XXX.XX	
Installments and Land Sale Contracts held (excluding primary home mortgage)		XXX.XX	
Rental Property (sale value)			
Land (sale value)			
Second Home or Summer Home (sale value)			
All other Investments, Savings, Education IRAs, and College Savings Plans (excluding IRA, pension, and value of life insurance policy)			
Investment Total		-	NET WORTH (Value minus Debt)
			=

Business/Farm

	VALUE	DEBT	
Business (sale value of land, buildings, equipment, etc. Do not include the value of businesses with less than 100 employees)			
Investment Farm (sale value)			
Business/ Farm Total		-	NET WORTH (Value minus Debt)
			=

I attest that all information on this form is true and complete to the best of my knowledge. If asked, I agree to submit documentation supporting the information provided on this form.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both.

Student Signature _____ Date _____ Phone _____ Email _____