

STUDENT FINANCIAL SERVICES

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2015 - 2016 SPOUSE W-2 VERIFICATION AND TAX FILER STATUS FORM

STUDENT NAME: _____ SPU ID: _____

SECTION ONE: Tax Filer Status (check the appropriate box below)

- ☐ Check here if you will not file and are not required to file a 2014 US Income Tax Return.
- ☐ Check here if you have filed or will file a 2014 US Income Tax Return.
- ☐ Check here if you have been granted a tax filing extension by the IRS. Please attach a copy of IRS Form 4868 or copy of IRS Extension Approval.

SECTION TWO: Wages (W-2) (check the appropriate box below)

- ☐ I/we did not work and had no income earned from work during 2014.
- ☐ I/we did work and earned W-2 income from work during 2014. Please complete the table below using information found on your 2014 federal tax return and W-2 forms.

If you do not have a copy of a W-2, you should request that information from your employer directly or from the IRS (www.irs.gov or 1-800-829-1040). If you did not receive a W-2, but did work in 2014 please explain in D below.

Please attach copies of any and all W-2 forms to this document.

Employee Name (ex: Frank T. Falcon)	Employer Name (ex: Falcon Industries)	W-2 Box 1 Amount
		\$
		\$
		\$
		\$
		\$

If additional space is needed to report W-2 earnings, please use the reverse side of this form.

- A. Total W-2 Box 1 Amount (from table above): \$
- B. Please enter amount of wages, salary and tips reported on your 2014 tax return if you filed (Line 7 of 1040 or 1040A or Line 1 from 1040EZ). \$
- C. Difference (A – B) \$
- D. Your combined Total W-2 Box 1 Amount (A) should equal tax return wages (B). If difference (C) is a positive or negative number greater than +/- \$1.00, please check a box and explain below:
- ☐ I/we did work and did receive a W-2 but did not file taxes for 2014.
- ☐ I/we did work in 2014, but did not receive a W-2.

Explanation/Source	Amount
	\$
	\$

SECTION THREE: Business and Farm Income (Reported on IRS Form 1040 only)

- ☐ I/we reported income on Line 12 of my 2014 IRS Form 1040:
- Name of Business Owner: _____ Amount of Income Reported: \$ _____
- ☐ I/we reported income on Line 18 of my 2014 IRS Form 1040:
- Name of Farm Owner: _____ Amount of Income Reported: \$ _____

By signing this verification statement, I attest that all information reported on this form is true and complete to the best of my knowledge. If asked, I agree to submit documentation supporting the information provided on this form.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both.

Spouse Signature

Date

Phone

Email