

STUDENT FINANCIAL SERVICES

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2018 - 2019 STUDENT INCOME AND TAX FILER STATUS FORM

STUDENT NAME: _____ SPU ID: _____

Note: FAFSA applicants must submit tax information from **two** years prior—in this case, **2016**.

SECTION ONE: Tax Filer Status (check the appropriate box below)

Check here if you will not file and are not required to file a **2016** U.S. Income Tax Return.

OR

Check here if you have filed or will file a **2016** U.S. Income Tax Return.

OR

Check here if you have been granted a tax filing extension by the IRS. Please attach a copy of IRS Form 4868 or copy of IRS Extension Approval.

SECTION TWO: Wages (W-2) (check the appropriate box below)

Check here if you did not work and had no income earned from work during **2016**.

OR

Check here if you did work and earned W-2 income from work during **2016**.

Please complete the table below using information found on your 2016 federal tax return and W-2 forms.

IF YOU DID NOT FILE A 2016 TAX RETURN YOU MUST ATTACH YOUR W-2s TO THIS FORM

| Employee Name (ex: Talon T. Falcon) | W-2 Box 1 Amount | W-2 Boxes 12a-12d (only codes D, E, F, G, H, & S) Total Amount | W-2 Box 14 Housing or Living Allowance Total Amount |
|--|------------------|--|---|
| | \$ | \$ | \$ |
| | \$ | \$ | \$ |
| | \$ | \$ | \$ |
| | \$ | \$ | \$ |

If additional space is needed to report W-2 earnings, please use the reverse side of this form.

If you did not receive a W-2, but did work in **2016** please provide source of income and amount:

Source: _____ Amount: \$ _____

SECTION THREE: Business and Farm Income (Reported on U.S. Income Tax Return Form 1040 only)

Check here if you reported income on Line 12 of my **2016** U.S. Income Tax Return Form 1040:

Name of Business Owner: _____ Amount of Income Reported: \$ _____

Check here if you reported income on Line 18 of my **2016** U.S. Income Tax Return Form 1040:

Name of Farm Owner: _____ Amount of Income Reported: \$ _____

By signing this verification statement, I attest that all information reported on this form is true and complete to the best of my knowledge. If asked, I agree to submit documentation supporting the information provided on this form.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both

Student Signature Date Phone Email