



2019 - 2020 SPOUSE INCOME AND TAX FILER STATUS FORM

STUDENT NAME: _____ SPU ID: _____

Note: FAFSA applicants must submit tax information from two years prior—in this case, 2017.

SECTION ONE: Tax Filer Status (check the appropriate box below)

- Check here if you will not file and are not required to file a 2017 U.S. Income Tax Return. OR
Check here if you have filed or will file a 2017 U.S. Income Tax Return. OR
Check here if you have been granted a tax filing extension by the IRS. Please attach a copy of IRS Form 4868 or copy of IRS Extension Approval.

SECTION TWO: Wages (W-2) (check the appropriate box below)

- Check here if you did not work and had no income earned from work during 2017. OR
Check here if you did work and earned W-2 income from work during 2017.

Please complete the table below using information found on your 2017 federal tax return and W-2 forms.

IF YOU DID NOT FILE A 2017 TAX RETURN YOU MUST ATTACH YOUR W-2s TO THIS FORM

Table with 4 columns: Spouse Name, W-2 Box 1 Amount, W-2 Boxes 12a-12d (only codes D* (*not DD), E, F, G, H, & S) Total Amount, W-2 Box 14 Housing or Living Allowance Total Amount. Rows for reporting spouse information.

If additional space is needed to report W-2 earnings, please use the reverse side of this form.

- OR
If you did not receive a W-2, but did work in 2017 please provide source of income and amount:
Source: _____ Amount: \$ _____

SECTION THREE: Business and Farm Income (Reported on U.S. Income Tax Return Form 1040 only)

- Check here if you reported income on Schedule 1, Line 12 of your 2017 U.S. Income Tax Return Form 1040:
Name of Business Owner: _____ Amount of Income Reported: \$ _____
Check here if you reported income on Schedule 1, Line 18 of your 2017 U.S. Income Tax Return Form 1040:
Name of Farm Owner: _____ Amount of Income Reported: \$ _____

By signing this verification statement, I attest that all information reported on this form is true and complete to the best of my knowledge. If asked, I agree to submit documentation supporting the information provided on this form.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both

Student Signature _____ Date _____ Phone _____ Email _____