



Please complete in blue or black ink.
Typed/electronic signatures will not be accepted.

Student Financial Services

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SPU.EDU/SFS

2020 - 2021 SPOUSE INCOME AND NON-TAX FILER STATUS FORM

STUDENT NAME: _____ SPU ID: _____

Note: FAFSA applicants must submit tax information from two years prior—in this case, 2018.

SECTION ONE: Verification of Nonfiling (submit an IRS Verification of Non-filing Letter)

You indicated on your FAFSA that you did not file a 2018 tax return. You must provide a verification of non-filing Letter from the IRS. You can request one at www.irs.gov, click "Get Your Tax Transcript" from the Tools menu. Click "Get Transcript ONLINE" and follow the prompts to request a Verification of Non-filing Letter and receive a PDF. You will need to register with the IRS to use this online service. You may also submit Form 4506-T to the IRS and select option #7. The IRS will mail a verification of Non-filing Letter within 10 business days from when the IRS receives the form. When submitting the transcript please include your spouse's name and SPU ID number!

ATTACH IRS VERIFICATION OF NON-FILING LETTER TO THIS FORM

SECTION TWO: Wages (W-2) (check the appropriate box below)

Check here if you did not work and had no income earned from work during 2018.

OR

Check here if you did work and earned W-2 income from work during 2018.

Please complete the table below using information found on your 2018 federal tax return and W-2 forms.

ATTACH COPIES OF YOUR W-2s TO THIS FORM

Table with 4 columns: Spouse Name on W-2 (Box e), W-2 Box 1 Amount, W-2 Boxes 12a-12d (only codes D* (not DD), E, F, G, H, & S) Total Amount, W-2 Box 14 Housing or Living Allowance Total Amount. Rows contain dollar signs.

If additional space is needed to report W-2 earnings, please use the reverse side of this form.

OR

If you did not receive a W-2, but did work in 2018 please provide source of income and amount:

Source: _____ Amount: \$ _____

By signing this verification statement, I attest that all information reported on this form is true and complete to the best of my knowledge. If asked, I agree to submit documentation supporting the information provided on this form.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both

Student Signature _____ Date _____ Phone _____ Email _____