



Please complete in blue or black ink.
Typed/electronic signatures will not be
accepted.

Student Financial Services

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SPU.EDU/SFS

2020 - 2021 STUDENT INCOME AND TAX FILER STATUS FORM

STUDENT NAME: _____ SPU ID: _____

Note: FAFSA applicants must submit tax information from two years prior—in this case, 2018.

SECTION ONE: Tax Filer Status (check the appropriate box below)

Check here if you will not file and are not required to file a 2018 U.S. Income Tax Return.

OR

Check here if you have filed or will file a 2018 U.S. Income Tax Return.

OR

Check here if you have been granted a tax filing extension by the IRS. Please attach a copy of IRS Form 4868 or copy of IRS Extension Approval.

SECTION TWO: Wages (W-2) (check the appropriate box below)

Check here if you did not work and had no income earned from work during 2018.

OR

Check here if you did work and earned W-2 income from work during 2018.

Please complete the table below using information found on your 2018 federal tax return and W-2 forms.

IF YOU DID NOT FILE A 2018 TAX RETURN YOU MUST ATTACH YOUR W-2s TO THIS FORM

Table with 4 columns: Student Name on W-2 (Box e), W-2 Box 1 Amount, W-2 Boxes 12a-12d (only codes D* (*not DD), E, F, G, H, & S) Total Amount, W-2 Box 14 Housing or Living Allowance Total Amount. Rows show dollar amounts.

If additional space is needed to report W-2 earnings, please use the reverse side of this form.

OR

If you did not receive a W-2, but did work in 2018 please provide source of income and amount:

Source: _____ Amount: \$ _____

SECTION THREE: Business and Farm Income (Reported on U.S. Income Tax Return Form 1040 only)

Check here if you reported income on Schedule 1, Line 12 of your 2018 U.S. Income Tax Return Form 1040:

Name of Business Owner: _____ Amount of Income Reported: \$ _____

Check here if you reported income on Schedule 1, Line 18 of your 2018 U.S. Income Tax Return Form 1040:

Name of Farm Owner: _____ Amount of Income Reported: \$ _____

By signing this verification statement, I attest that all information reported on this form is true and complete to the best of my knowledge. If asked, I agree to submit documentation supporting the information provided on this form.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both

Student Signature _____ Date _____ Phone _____ Email _____